



AGENDA of THE LAGUNA WOODS CITY COUNCIL

**Regular Meeting
January 15, 2014
2:00 P.M.**

**Council Chambers
Laguna Woods City Hall
24264 El Toro Road
Laguna Woods, CA 92637**

AGENDA DESCRIPTION: The Agenda descriptions are intended to give notice, to members of the public, of a general summary of items of business to be transacted or discussed. The listed Recommended Action represents staff or a particular Committee's recommendation. The City Council may take any action, which it deems to be appropriate on the agenda item and is not limited in any way by the recommended action. Any person wishing to address the City Council on any matter, whether or not it appears on this agenda, is requested to complete a "Request to Speak" form available at the door. The completed form is to be submitted to the City Clerk prior to an individual being heard by the City Council. Whenever possible, lengthy testimony should be presented to the City Council in writing (8 copies) and only pertinent points presented orally. Requests to speak to items on the agenda shall be heard at the appropriate point on the agenda; requests to speak about subjects not on the agenda will be heard during the Public Comment section of the meeting.

I. CALL TO ORDER

II. FLAG SALUTE

III. ROLL CALL

COUNCILMEMBERS: Hatch Ring
 Conners, Mayor Pro Tem Hack, Mayor

IV. CONSENT CALENDAR

All matters listed under the Consent Calendar are considered routine and will be enacted by one vote. There will be no separate discussion of these items unless Members of the City Council, the public, or staff request specific items be removed from the Consent Calendar for separate action.

4.1 Treasurer's Report

RECOMMENDED ACTION: Receive and file the December 2013 monthly Treasurer's Report.

4.2 Warrant Register

RECOMMENDED ACTION: Approve the January 15, 2014 Warrant Register in the amount of \$521,771.94

V. CITY COUNCIL BUSINESS

5.1 City Council Vacancy

RECOMMENDED ACTION:

A. Conduct interviews for the City Council vacancy.

AND

B. Appoint an individual to fill the City Council vacancy for the balance of the unexpired term of the former incumbent and administer the oath of office.

VI. PUBLIC COMMENTS

VII. ADJOURNMENT

The meeting will be adjourned to an adjourned regular meeting of the City Council at 2:00 p.m. on Wednesday, January 22, 2014 at Laguna Woods City Hall, 24264 El Toro Road, Laguna Woods, CA 92637.

AMERICANS WITH DISABILITIES ACT: In compliance with Americans with Disabilities Act, if you need assistance to participate in this meeting, please contact the City Clerk at (949) 639-0500 (Voice) or, TDD (949) 639-0535 or the California Relay Service at (800) 735-2929 if you have a TDD or (800) 735-2922 if you do not have a TDD. Notification 48 hours prior to the meeting should enable the City to make reasonable arrangements to assure accessibility to the meeting.

AGENDA: The City Council agenda and agenda back-up materials are available from the Office of the City Clerk, after 4:30 p.m., on the Friday prior to the City Council meeting. The Office of the City Clerk is located at Laguna Woods City Hall, 24264 El Toro Road, Laguna Woods, CA 92637. Copies of the agenda are provided at no cost. Agenda back-up materials are available at City Hall for inspection and copies are available at no charge prior to the meeting. A per page copy cost does apply after the meeting. If you wish to be added to the e-mail or regular mail list to receive a copy of the agenda, a request must be made to the City Clerk in writing. Copies of the agenda are mailed only if stamped, self-addressed envelopes are provided. The City of Laguna Woods mailing address is 24264 El Toro Road, Laguna Woods, CA 92637. Phone: (949) 639-0500, FAX (949) 639-0591.

I declare under penalty of perjury that I posted this notice of agenda at the locations designated by Resolution 02-33.

Date

1/10/14


Marc Donohue, Deputy City Clerk

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4.1-4.2
CONSENT CALENDAR

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City of Laguna Woods Agenda Report

DATE: January 15, 2014 Regular City Council Meeting
TO: Honorable Mayor and City Councilmembers
FROM: Christopher Macon, City Manager
AGENDA ITEM: Consent Calendar

Recommended Action

Approve all proposed actions on the January 15, 2014 Consent Calendar by single motion and City Council action.

Discussion

In general, the Consent Calendar contains routine matters or matters that have already been discussed by the City Council. It is adopted in total with a single motion and City Council action. However, if any Councilmember or member of the public has questions or wishes to discuss an item further, the item may be removed from the Consent Calendar and placed later on the agenda for discussion and action. The way to remove an item from the Consent Calendar is to request its removal, by agenda item number, immediately prior to the adoption of the Consent Calendar. Members of the public may fill out a request to speak on the item they wish removed and the City Clerk will note the item for removal. No reason need be given with the request. Items pulled from the Consent Calendar are not discussed at the time they are pulled; they are scheduled for discussion immediately after action on the balance of the Consent Calendar.

The January 15, 2014 Consent Calendar contains the following items:

- 4.1 Approval of a motion to receive and file the December 2013 monthly Treasurer's Report as submitted.
- 4.2 Approval of the January 15, 2014 Warrant Register, as submitted, in the total amount of \$521,771.94. A list of all warrants is included in the agenda packet; detailed information about individual warrants is available in the Finance Manager's office.

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4.1
TREASURER'S REPORT

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City of Laguna Woods
Monthly Treasurer's Report
December 31, 2013

CASH ON HAND1. Investments/General Fund

Local Agency Investment Fund	\$	7,290,251
Subtotal	\$	7,290,251

2. Investments/Transportation Fund

Local Agency Investment Fund	\$	331,338
Subtotal	\$	331,338

3. Other Interest & Non-Interest Bearing/General & Transportation

Petty Cash Funds	\$	466
Analyzed Checking Account	\$	276,502
Subtotal	\$	276,968

TOTAL	\$	7,898,557
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Note: LAIF reports interest earnings quarterly.

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4.2
WARRANT REGISTER

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CITY OF LAGUNA WOODS
 WARRANT REGISTER
 January 15, 2014

Check Number	Check Date	Vendor Name	Description	Amount
PREPAID WARRANTS:				
<i>Automatic Bank Debits</i>				
Debit	12/18/2013	TAKECARE/WAGE WORKS	Flexible Spending Account (FSA 125) Reimbursements	318.00
Debit	12/19/2013	ADP PAYROLL SERVICES	Pay Period Ended 12/13/2013	31,310.30
Debit	12/19/2013	ADP PAYROLL SERVICES	Processing Charges/Payroll 12/13/2013	125.14
Debit	01/02/2014	ADP PAYROLL SERVICES	Pay Period Ended 12/27/2013	32,082.83
Debit	01/02/2014	ADP PAYROLL SERVICES	Processing Charges/Payroll 12/27/2013	123.16
Debit	12/31/2013	BANK OF AMERICA	Bank Account Service Fees	12.00
<i>Other</i>				
114374	12/18/2013	AFLAC	Employee Benefit Program/January 2014	68.90
114375	12/18/2013	AGE WELL SENIOR SERVICES	Community Services Grant/1st Quarter 2014	18,750.00
114376	12/18/2013	AT&T	Telephone/581-3974/November 2013	83.72
114377	12/18/2013	AT&T	Telephone/583-1105/November 2013	15.99
114378	12/18/2013	AT&T	White Pages/December 2013	3.81
114379	12/18/2013	BALLIET, MICHAEL	Waste Consulting/October-November 2013	3,081.25
114380	12/18/2013	CAA	Water Quality/Code Enforcement/November 2013	8,358.72
114381	12/18/2013	CALIFORNIA YELLOW CAB	Non-Emergency Medical Transport/November 2013	4,144.00
114382	12/18/2013	CALPERS - HEALTH	Employee Benefit Program/January 2014	3,093.13
114383	12/18/2013	CALPERS - RETIREMENT	Retirement Contributions/Period Ending 12/13/13	5,348.34
114384	12/18/2013	CNA	Employee Benefit Program/January-March 2014	410.36
114385	12/18/2013	MARC DONOHUE	Travel Reimbursement/Employee Benefit Program	497.55
114386	12/18/2013	HARDY & HARPER, INC.	City Hall Parking Lot Potholing	500.00
114387	12/18/2013	JAMES HASTON	Mileage Reimbursement/Employee Benefit Program	408.77
114388	12/18/2013	KONE INC.	Elevator Maintenance/November 2013	234.19

**CITY OF LAGUNA WOODS
WARRANT REGISTER
January 15, 2014**

Check Number	Check Date	Vendor Name	Description	Amount
114389	12/18/2013	KONICA MINOLTA	Copier Lease/December 2013	483.84
114390	12/18/2013	LAKE FOREST FLORAL DESIGN	Veteran's Day Wreath/2013	183.60
114391	12/18/2013	LOS ANGELES TIMES	Newspaper Delivery/December 2013-January 2014	64.00
114392	12/18/2013	KATHERINE MATTAIR	Taxi Voucher Refund	50.00
114393	12/18/2013	MAUREEN KANE & ASSOC	City Clerk Training/Donohue	1,500.00
114394	12/18/2013	MBF CONSULTING, INC.	El Toro Rehabilitation Project/ADA Upgrades	36,828.00
114395	12/18/2013	MIG	Housing Element Negative Declaration	66.00
114396	12/18/2013	NIEVES LANDSCAPE, INC.	Landscape Maintenance	1,215.50
114397	12/18/2013	OBR ARCHITECTURE, INC.	City Hall LID Retrofit Project & Improvements	15,825.50
114398	12/18/2013	ORANGE COUNTY REGISTER-NOTICES	Public Notices/November 2013	245.85
114399	12/18/2013	O.C. TREASURER - SHERIFF	Sheriff Services/December 2013	116,638.97
114400	12/18/2013	PEAK LIGHTING & ELECTRIC, INC	Streetlight Maintenance	1,359.40
114401	12/18/2013	PMC	Climate Adaptation Plan/November 2013	10,422.00
114402	12/18/2013	PV MAINTENANCE INC	Street Maintenance/December 2013	8,302.13
114403	12/18/2013	CARRIE L & LANCE K REED	Waste Diversion Deposit Refund/BP 37053C	250.00
114404	12/18/2013	REILLY, DOUGLAS C.	Employee Benefit Program	315.79
114405	12/18/2013	SCHAEF AIR	CDBG Energy Efficiency Program	6,800.00
114406	12/18/2013	SIEMENS INDUSTRY, INC.	Traffic Signal Maintenance/November 2013	1,191.60
114407	12/18/2013	STEVE ORR CONSTRUCTION	Waste Diversion Deposit Refund/BP 37749C	250.00
114408	12/18/2013	VANTAGEPOINT TRANSFER AGT-457	457 Plan Contribution/Period Ending 12/13/13	300.00
114409	12/18/2013	VANTAGEPOINT TRANSFER AGT-457	457 Plan Contribution/December 2013	5,132.32
114410	12/18/2013	WAGE WORKS	Program Administration/December 2013	50.00
114411	12/18/2013	WARE DISPOSAL	Waste Collection/November 2013	1,051.96
114412	12/20/2013	CAPTIONING UNLIMITED	Closed Captioning/Council Meeting/December 2013	200.00
114413	12/20/2013	DAVID EVANS & ASSOCIATES INC.	Moulton Smart Street Project/November 2013	6,608.05

CITY OF LAGUNA WOODS
WARRANT REGISTER
January 15, 2014

Check Number	Check Date	Vendor Name	Description	Amount
114414	12/20/2013	JONES, ERNESTINE	Employee Benefit Program/December 2013	347.30
114415	12/20/2013	ORKIN	Pest Control/December 2013	92.93
114416	12/20/2013	DAN PRICE	Dog Park Fence Repair	175.00
114417	12/20/2013	PRINCIPAL FINANCIAL GROUP	Employee Benefit Program/January 2014	385.47
114418	12/20/2013	SCOTT FAZEKAS & ASSOCIATES	Building Plan Check/November 2013	700.00
114419	12/20/2013	SOUTHERN CALIFORNIA EDISON	Irrigation Controllers/December 2013	110.79
114420	12/20/2013	COUNTY OF ORANGE - LAFCO	Fees/Laguna Laurel Sphere of Influence Annexation	4,600.00
114421	01/02/2014	ACCOUNTTEMPS	Accounting Services/December 1-13, 2013	2,329.00
114422	01/02/2014	AT&T	Telephone/458-3487/December 2013	32.62
114423	01/02/2014	CALPERS - RETIREMENT	Retirement Contributions/Period Ending 12/27/2013	5,398.88
114424	01/02/2014	CHEYENNE PROPERTY SERVICES	Waste Diversion Deposit Refund/BP 31131F	250.00
114425	01/02/2014	CITY OF LAGUNA BEACH	Animal Control Services/December 2013	7,513.00
114426	01/02/2014	CIVIL SOURCE	City Hall Generator Project/November 2013	4,535.00
114427	01/02/2014	COPYFORCE	Business Cards/Haston	48.60
114428	01/02/2014	DATA TICKET, INC.	Citation Processing/November 2013	1.86
114429	01/02/2014	EL TORO WATER DISTRICT	Ridge Route Linear Park/December 2013	255.40
114430	01/02/2014	EL TORO WATER DISTRICT	Dog Park Irrigation/December 2013	19.50
114431	01/02/2014	EL TORO WATER DISTRICT	City Hall Utilities/November 2013	28.00
114432	01/02/2014	EL TORO WATER DISTRICT	City Hall Utilities/November 2013	105.77
114433	01/02/2014	FISHER PROPERTIES, INC	Waste Diversion Refund/BP 37923C	250.00
114434	01/02/2014	WILLIAM GRIFFIN	Public Safety Consulting/November 2013	2,808.00
114435	01/02/2014	MANAGED HEALTH NETWORK	Employee Benefit Program/January 2014	22.23
114436	01/02/2014	MICHAEL BRANDMAN ASSOCIATES	Village Activities Center Specific Plan/November 2013	1,166.00
114437	01/02/2014	OBR ARCHITECTURE, INC.	City Hall LID Retrofit Project & Improvements	2,480.00
114438	01/02/2014	OFFICE DEPOT	Office Supplies	89.60

CITY OF LAGUNA WOODS
WARRANT REGISTER
January 15, 2014

Check Number	Check Date	Vendor Name	Description	Amount
114439	01/02/2014	ONE WAY CONSTRUCTION	Waste Diversion Refund/BP 38157C	250.00
114440	01/02/2014	O.C. TREASURER - SHERIFF	Sheriff Services/Goods Exchange/September 2013	415.14
114441	01/02/2014	PACIFIC LANDCRAFTERS	Waste Diversion Deposit Refund/BP 30824F	900.00
114442	01/02/2014	PMC	Safety Element Update/November 2013	12,820.00
114443	01/02/2014	REFLEX TRAFFIC SYSTEMS	Red Light Camera/September 2013	8,750.00
114444	01/02/2014	RUTAN & TUCKER, LLP	Legal Services/November-December 2013	10,124.50
114445	01/02/2014	SIEMENS INDUSTRY, INC.	Traffic Signal Call-Outs/Maintenance/November 2013	517.50
114446	01/02/2014	SONITROL	Alarm Monitoring/January 2014	60.68
114447	01/02/2014	SOUTHERN CALIFORNIA EDISON	City Hall Utilities/December 2013	1,062.61
114448	01/02/2014	SOUTHERN CALIFORNIA EDISON	Residential Streetlights/United/December 2013	1,994.67
114449	01/02/2014	SOUTHERN CALIFORNIA EDISON	Ridge Route Park/December 2013	54.06
114450	01/02/2014	SOUTHERN CALIFORNIA EDISON	City Centre Park/December 2013	27.32
114451	01/02/2014	STANTEC CONSULTING SVCS, INC.	Moulton Smart Street Project/Special Work	4,414.50
114452	01/02/2014	SYNOPTTEK	Email/SSL Certificate	150.00
114453	01/02/2014	VANTAGEPOINT TRANSFER AGT-457	457 Plan Contribution/Period Ending 12/27/13	250.00
114454		VOID		-
114455	01/08/2014	CALIFORNIA BLDG STANDARDS COMM.	Building Permit Assessment/4th Quarter 2013	590.40
114456	01/08/2014	DELTA DENTAL OF CALIFORNIA	Employee Benefit Program/January 2014	497.29
114457	01/08/2014	DEPARTMENT OF CONSERVATION	Quarterly SMIP Fee/4th Quarter 2013	226.71
114458	01/08/2014	DONNA'S RADIUS MAPS	Radius Mailing/Housing Element/Safety Element	2,500.00
114459	01/08/2014	KONICA MINOLTA	Copier Lease/January 2014	483.84
114460	01/08/2014	LOS ANGELES TIMES	Newspaper Delivery/January-February 2014	80.00
114461	01/08/2014	CHRISTOPHER MACON	Leave Compensation/Year Ended 12/31/13 & Technology Allowance/December 2013	2,474.33
114462	01/08/2014	REILLY, DOUGLAS C.	Leave Compensation/Year Ended 12/31/13	1,762.88

CITY OF LAGUNA WOODS
WARRANT REGISTER
January 15, 2014

Check Number	Check Date	Vendor Name	Description	Amount
114463	01/08/2014	SIERRA INSTALLATIONS, INC	Banner Change-Out	1,915.00
114464	01/08/2014	SOUTHERN CALIFORNIA EDISON	Traffic Signal Controllers/December 2013	1,010.16
114465	01/08/2014	WARE DISPOSAL	Waste Disposal/CDBG Project	510.72
114466	01/08/2014	WATERFALL EQUITIES, LLC	Waste Diversion Deposit Refund/BP 35898B	250.00
114495	01/08/2014	KEANE, LESLIE A.	Severance/Final Payment	33,167.05
Total Prepaid Warrants				<u>445,308.98</u>
REGULAR WARRANTS:				
114467	01/08/2014	ACCOMTEMS	Accounting Services/Week Ending 12/27/2013	272.00
114468	01/08/2014	MIRWAIS & FATANA ADALAT	Waste Diversion Deposit Refund/BP 37984C	250.00
114469	01/08/2014	WAIS SAID AHMAD	Waste Diversion Deposit Refund/BP 38172C	250.00
114470	01/08/2014	AT&T	Telephone/452-0600/December 2013	379.42
114471	01/08/2014	AT&T	Telephone/639-0500/December 2013	186.95
114472	01/08/2014	AT&T	Telephone/770-9359/December 2013	16.30
114473	01/08/2014	ATLAS HOME DESIGN	Waste Diversion Deposit Refund/BP 37223D	900.00
114474	01/08/2014	BANK OF AMERICA - CC	Credit Card Charges/December 2013	635.34
114475	01/08/2014	CIVIL SOURCE	Engineering & Inspection Services/November 2013	36,404.00
114476	01/08/2014	COMMPRO	Website Hosting Services/January 2014	385.00
114477	01/08/2014	CYNTHIA CONNERS	January 2014 Auto Allowance	300.00
114478	01/08/2014	EL TORO WATER DISTRICT	Irrigation/December 2013	5,316.85
114479	01/08/2014	GARY GATES	Employee Benefit Program/December 2013	360.24
114480	01/08/2014	GREAT CLEANING SERVICE	Janitorial Services/December 2013	1,056.10
114481	01/08/2014	ROBERT NOEL HATCH	January 2014 Auto Allowance	300.00
114482	01/08/2014	KONICA MINOLTA BUSINESS	Copier Charges/October-December 2013	621.90

CITY OF LAGUNA WOODS
 WARRANT REGISTER
 January 15, 2014

Check Number	Check Date	Vendor Name	Description	Amount
114483	01/08/2014	LEAGUE OF CALIFORNIA CITIES	Membership Dues/Calendar Year 2014	6,342.00
114484	01/08/2014	MIG	Housing Element Negative Declaration	534.00
114485	01/08/2014	NIEVES LANDSCAPE, INC.	Landscape Maintenance/Jan 2014	12,392.91
114486	01/08/2014	ORKIN	Pest Control/January 2014	92.93
114487	01/08/2014	PEAK LIGHTING & ELECTRIC, INC	Streetlight Maintenance/December 2013	704.52
114488	01/08/2014	PV MAINTENANCE INC	Woods End Fence and Gate Repair	5,950.00
114489	01/08/2014	RING, ROBERT	January 2014 Auto Allowance	300.00
114490	01/08/2014	LEE SEIB	Taxi Voucher Refund	47.50
114491	01/08/2014	SOUTHERN CALIFORNIA WATER	Membership Dues/Fiscal Year 2013-14	750.00
114492	01/08/2014	SYNOPTEK	IT Services/January 2014	1,215.00
114493	01/08/2014	RICHARD THOMAS	Waste Diversion Deposit Refund/BP 33552C	250.00
114494	01/08/2014	YEIL CORPORATION	Waste Diversion Deposit Refund/BP 34667B	250.00
Total Regular Warrants				76,462.96

Total Register 521,771.94

December Credit Card Statement Detail

Debit	ORANGE COUNTY REGISTER	Newspaper Delivery	77.82
Debit	PIZZERIA AMORE	Volunteer Luncheon	146.34
Debit	HYATT REGENCY	Hotel/City Clerk Training/Donohue	335.62
Debit	OFFICEMAX	Office Equipment/Sheriff Workstation	75.56

5.1
CITY COUNCIL VACANCY

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**City of Laguna Woods
Agenda Report**

DATE: January 15, 2014 Regular City Council Meeting
TO: Honorable Mayor and City Councilmembers
FROM: Christopher Macon, City Manager
AGENDA ITEM: City Council Vacancy

Recommended Action

A. Conduct interviews for the City Council vacancy.

AND

B. Appoint an individual to fill the City Council vacancy for the balance of the unexpired term of the former incumbent and administer the oath of office.

Background

Due to the resignation of Milt Robbins on November 30, 2013, a vacancy exists on the City Council for the balance of his term as a councilmember (November 2016).

At the special meeting on December 3, 2013, the City Council voted unanimously to fill the City Council vacancy by appointment. Applications were made available at City Hall and on the City's website beginning on December 5, 2013. A total of 10 applications were received prior to the filing deadline on December 23, 2013.

At the special meeting on January 7, 2014, the City Council reviewed applications and selected the following individuals to interview for the City Council vacancy:

1. Lynne C. Dvorak
2. Lynn Hamm
3. Robert A. Hatch
4. Shari L. Horne
5. Rae C. Tso

Subsequently, Robert A. Hatch withdrew from consideration.

Copies of the application forms and Statements of Economic Interests (Form 700) for each individual selected to interview (with the exception of Robert A. Hatch) are attached to this agenda report.

Discussion

The City Council has indicated that it will conduct interviews and consider making an appointment to fill the City Council vacancy at this meeting. The oath of office would be administered following a successful motion to appoint.

Fiscal Impact

There is no fiscal impact associated with the recommended action.

Conclusion

Pursuant to State law, if the City Council does not make an appointment to fill the City Council vacancy by January 29, 2014, a special election will be required.

Report prepared with: Marc Donohue, Deputy City Clerk

Attachments: Applications for City Council Vacancy – Interviewees



APPLICATION FOR CITY COUNCIL APPOINTMENT
CITY OF LAGUNA WOODS

DEC 23 2013

You must be a current resident and registered voter in the City of Laguna Woods in order to serve on the City Council.

IMPORTANT: You must sign and return an original copy of this form by mail or in-person to the City Clerk's Office, 24264 El Toro Road, Laguna Woods, CA 92637. Your application must be received no later than Monday, December 23, 2013 at 12:00 p.m. Emailed and faxed applications will not be accepted.

NAME: LYNNE C DVORAK

PHONE NUMBER: _____

RESIDENCE ADDRESS: 611-N AVENIDA SEVILLA

REGISTERED VOTER IN THE CITY OF LAGUNA WOODS: YES NO _____

OCCUPATION: REAL ESTATE BROKER

NAME/ADDRESS OF PRESENT EMPLOYER (if applicable): SELF

DO YOU HAVE ANY INTERESTS OR ASSOCIATIONS WHICH MIGHT PRESENT A CONFLICT OF INTEREST? IF YES, PLEASE EXPLAIN.

No

LIST CURRENT OR PRIOR SERVICE ON ANY CITY COMMITTEES.

NONE

LIST ANY COMMUNITY ACTIVITIES IN WHICH YOU ARE CURRENTLY INVOLVED OR HAVE BEEN INVOLVED IN THE LAST TWELVE MONTHS.

Former president of GRF

WHAT DO YOU BELIEVE TO BE THE MAIN RESPONSIBILITIES OF THE LAGUNA WOODS CITY COUNCIL?

- 1) Ensuring the safety of city residents, those working in & visiting the city & those passing through the city.
- 2) Ensuring & when possible, enhancing the economic health of the city.

WHAT DO YOU BELIEVE ARE YOUR MOST IMPORTANT QUALIFICATIONS FOR A CITY COUNCIL POSITION?

- 1) My understanding of the community this city serves.
- 2) My knowledge of the differences between the role of city government vs. that of HOA's
- 3) My leadership skills & vision.

WHY DO YOU WISH TO SERVE AS A MEMBER OF THE CITY COUNCIL?

I would like to continue the progress of the current & past councils in ensuring Laguna Woods presence & influence in both the county & state government.

WHAT WOULD YOU BRING BY WAY OF PERSPECTIVE OR EXPERIENCE TO THE CITY COUNCIL AND WHAT ARE YOUR GOALS FOR THE CITY DURING YOUR TERM?

I see my business background, real estate experience & leadership skills as an asset to City government. My goal is to assist the current council in continuing to make Laguna Woods a desirable city in which to live & work.

YOU MAY USE THE BACK OF THE APPLICATION OR ADDITIONAL SHEETS TO COMPLETE YOUR ANSWERS TO THE ABOVE QUESTIONS.

PLEASE ATTACH YOUR RESUME, LETTER OF INTEREST OR ANY ADDITIONAL INFORMATION OR STATEMENTS WHICH YOU FEEL WOULD BE HELPFUL TO THE CITY COUNCIL IN REVIEWING YOUR QUALIFICATIONS.

AUTHORIZATION AND RELEASE

I understand that in connection with this application for appointment, the information contained herein will be made available to the general public upon request. I further understand that if appointed, I will be required to take the oath of office and subject to requirements for filing financial disclosure statements.

PRINT NAME: LYNNE C. DVORAK

SIGNATURE: Lynne C. Dvorak DATE: 12-20-13

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

Date Received
 Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
 Dvorak Lynne Carol

1. Office, Agency, or Court

Agency Name
 City of Laguna Woods
 Division, Board, Department, District, if applicable
 Your Position
 City Council Candidate

► If filing for multiple positions, list below or on an attachment.

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State
- Multi-County _____
- City of Laguna Woods
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of _____
- Other _____

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2012, through December 31, 2012.
- or-
- The period covered is ____/____/____, through December 31, 2012.
- Assuming Office: Date assumed ____/____/____
- Leaving Office: Date Left ____/____/____ (Check one)
- The period covered is January 1, 2012, through the date of leaving office.
- The period covered is ____/____/____, through the date of leaving office.
- Candidate: Election year 2014 and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 8

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached
- or-
- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
 (Business or Agency Address Recommended - Public Document)
 611-N Avenida Sevilla Laguna Woods CA 92637

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 12/23/2013
 (month, day, year)

Signature *Carol Lynne Dvorak*
 (File the originally signed statement with your filing official.)

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

Name
LYNNE CAROL DVORAK

▶ NAME OF BUSINESS ENTITY
ARES MULTI STRATEGY CFI

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Common Stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
10 / 28 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
CHS INC 7.875% PFD CUMULATIVE

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
09 / 19 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GE CAP CORP 4.7% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
12 / 19 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GE CAP CORP 4.875% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
12 / 19 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
HATTERAS 7.625% PFD FINANCIAL-SER-A

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
12 / 19 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
KKR FINANCIAL 7.375% PFD HLDGS LLC

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
12 / 19 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

Comments: _____

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name
Lynne Carol Dvorak

▶ NAME OF BUSINESS ENTITY
MAIDEN HOLDINGS 7.75% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 19 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
RETAIL PROP OF 7% PFD AMERICA-SER A

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
12 / 11 / 12 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
FANNIE MAE 8.25% NON-CUM PERP

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
06 / 30 / 08 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
COREENERGY INFRASTRUCTURE

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Common stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
07 / 30 / 13 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
BGCA-BGC PARTNERS 8.12%

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 16 / 12 01 / 23 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
CCV-COMCASTCORP 5% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Preferred stock

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 29 / 12 05 / 15 / 13
 ACQUIRED DISPOSED

Comments: _____

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<p>CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION</p> <p>Name <u>Lynne Carol Dvorak</u></p>

▶ NAME OF BUSINESS ENTITY
CTY-QWEST CORP 6.125% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
05 / 13 / 13 12 / 19 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
DUKH-DUKE ENERGY 5.125% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 09 / 13 05 / 10 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
EAB-ENERGY ARKANSASS 4.9%

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
12 / 06 / 12 05 / 15 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GBDC-GOLUB CAP BDC INC

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 15 / 13 01 / 31 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GEB-GE CAP CORP 4.875%

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
10 / 02 / 12 10 / 31 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GEH-GE CAP CORP 4.875%

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 23 / 13 11 / 29 / 13
 ACQUIRED DISPOSED

Comments: _____

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<p>CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION</p> <p>Name <u>Lynne Carol Dvorak</u></p>

▶ NAME OF BUSINESS ENTITY
GEK-GE CAP CORP 4.7% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
05 / 09 / 13 12 / 19 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
KIM.K-KIMCO REALTY 5.6% K PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 28 / 12 11 / 19 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
NEE.I-NEXTERA ENRGY 5.125% I PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 14 / 12 09 / 25 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
NEE.J-NEXTERA ENERGY 5% J PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 15 / 13 09 / 25 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
NSS-NUSTAR LOGISTIC 7.625% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 14 / 13 03 / 21 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
PJH-PRUDENTIAL FINL 5.75% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 27 / 12 04 / 25 / 13
 ACQUIRED DISPOSED

Comments: _____

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<p>CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION</p> <p>Name <u>Lynne Carol Dvorak</u></p>

▶ NAME OF BUSINESS ENTITY
PSA.W-PUBLIC STORAGE5.2% W PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 07 / 13 09 / 25 / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SCE.G-SCE TRUST II 5.1% PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 23 / 13 12 / 19 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
TDA-TELEPHONE&DATA 5.875%PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 26 / 12 11 / 19 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
VNO.L-VORNADO REALTY5.4% L PFD

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
01 / 17 / 13 11 / 29 / 13
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 ____ / ____ / 12 ____ / ____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 ____ / ____ / 12 ____ / ____ / 12
 ACQUIRED DISPOSED

Comments: _____



APPLICATION FOR CITY COUNCIL APPOINTMENT CITY OF LAGUNA WOODS

DEC 23 2013

You must be a current resident and registered voter in the
City of Laguna Woods in order to serve on the City Council.

IMPORTANT: You must sign and return an original copy of this form by mail or in-person to the City Clerk's Office, 24264 El Toro Road, Laguna Woods, CA 92637. Your application must be received no later than Monday, December 23, 2013 at 12:00 p.m. Emailed and faxed applications will not be accepted.

NAME: Lynn Hamm

PHONE NUMBER: _____

RESIDENCE ADDRESS: 747c Avenida Majorca

REGISTERED VOTER IN THE CITY OF LAGUNA WOODS: YES X NO _____

OCCUPATION: Retired

NAME/ADDRESS OF PRESENT EMPLOYER (if applicable): _____

DO YOU HAVE ANY INTERESTS OR ASSOCIATIONS WHICH MIGHT PRESENT A CONFLICT OF INTEREST? IF YES, PLEASE EXPLAIN.

1 I DON'T HAVE ANY INTERESTS OR ASSOCIATIONS THAT WOULD PRESENT A CONFLICT OF INTEREST.

LIST CURRENT OR PRIOR SERVICE ON ANY CITY COMMITTEES.

2 I SERVED AS A COMMITTEE MEMBER ON THE LAND USE AND DESIGN COMMITTEE IN 2011 AND 2012 AND AS THE COMMITTEE CHAIR FOR 2013.

LIST ANY COMMUNITY ACTIVITIES IN WHICH YOU ARE CURRENTLY INVOLVED OR HAVE BEEN INVOLVED IN THE LAST TWELVE MONTHS.

Please refer to the attached #3

WHAT DO YOU BELIEVE TO BE THE MAIN RESPONSIBILITIES OF THE LAGUNA WOODS CITY COUNCIL?

Please refer to the attached #4

WHAT DO YOU BELIEVE ARE YOUR MOST IMPORTANT QUALIFICATIONS FOR A CITY COUNCIL POSITION?

Please refer to the attached #5

WHY DO YOU WISH TO SERVE AS A MEMBER OF THE CITY COUNCIL?

6 I THINK I HAVE A LOT TO OFFER OUR COMMUNITY. EVEN THOUGH I HAD A VERY DEMANDING CAREER AND A SERIOUSLY ILL DAUGHTER, I HAVE ALWAYS BELIEVED IN "GIVING BACK". I WAS ACTIVE IN MY PREVIOUS COMMUNITY OF VAN NUYS/VALLEY GLEN BY SERVING ON OUR POLICE ADVISORY BOARD, NEIGHBORHOOD COUNCIL AND OUR "CODE WATCH" COMMITTEE.

WHAT WOULD YOU BRING BY WAY OF PERSPECTIVE OR EXPERIENCE TO THE CITY COUNCIL AND WHAT ARE YOUR GOALS FOR THE CITY DURING YOUR TERM?

please refer to the attached #7

YOU MAY USE THE BACK OF THE APPLICATION OR ADDITIONAL SHEETS TO COMPLETE YOUR ANSWERS TO THE ABOVE QUESTIONS.

PLEASE ATTACH YOUR RESUME, LETTER OF INTEREST OR ANY ADDITIONAL INFORMATION OR STATEMENTS WHICH YOU FEEL WOULD BE HELPFUL TO THE CITY COUNCIL IN REVIEWING YOUR QUALIFICATIONS.

AUTHORIZATION AND RELEASE

I understand that in connection with this application for appointment, the information contained herein will be made available to the general public upon request. I further understand that if appointed, I will be required to take the oath of office and subject to requirements for filing financial disclosure statements.

PRINT NAME: Lynna Hamm

SIGNATURE: Lynna Hamm DATE: 12-22-13

3 I SERVED ON THE UNITED MUTUAL M & C COMMITTEE FOR A NUMBER OF YEARS THROUGH SEPTEMBER 2013.

I WAS THE CHAIR OF THE UNITED MUTUAL CANDIDATE INFORMATION COMMITTEE IN 2012 AND 2013, AND ALSO SERVED AS MODERATOR OF THE "MEET THE CANDIDATES" MEETINGS FOR BOTH THOSE YEARS.

I'VE ALSO BEEN AN ACTIVE BOARD MEMBER OF FRIENDS OF THE VILLAGE FROM 2010 THROUGH 2013.

I PARTICIPATED IN THE 2013 KIWANIS PANCAKE BREAKFAST AND VOLUNTEERED AS A KIWANIS MEMBER AT THE 2013 FUNDRAISING GOLF TOURNAMENT FOR SADDLEBACK MEMORIAL HOSPITAL WHICH WAS HELD AT THE MISSION VIEJO COUNTRY CLUB.

4 I BELIEVE THE MAIN RESPONSIBILITIES OF THE CITY COUNCIL ^{are} ~~is~~ TO PROVIDE THE BEST SERVICES POSSIBLE TO OUR UNIQUE POPULATION; WHILE KEEPING IN MIND BUDGETARY RESTRAINTS. I UNDERSTAND THIS CAN BE A REAL BALANCING ACT, AS IT WAS DURING MY CAREER.

IT IS ALSO VERY IMPORTANT TO CONTINUE TO PROMOTE A BUSINESS FRIENDLY ENVIRONMENT. WHEN I FIRST MOVED HERE, I WAS AMAZED AT THE NUMBER OF GOODS AND SERVICES THAT WERE AVAILABLE RIGHT OUTSIDE THE VILLAGE GATES (ACTUALLY, I'M STILL AMAZED WHEN I RUN MY ERRANDS!!!). THIS IS SO IMPORTANT, AS IT ENABLES OUR RESIDENTS TO MAINTAIN THEIR INDEPENDENCE AS LONG AS POSSIBLE.

IN ADDITION, I BELIEVE THE CITY COUNCIL NEEDS TO CONTINUE TO PROVIDE THE BEST POSSIBLE SUPPORT TO OUR CITY MANAGER AND STAFF BECAUSE THEY ARE THE FRONT LINE IN SERVING OUR RESIDENTS. AS THE FORMER DIRECTOR OF VARIOUS "PARTICIPANT" SERVICES DEPARTMENTS AND OFFICES, THIS ISSUE IS VERY IMPORTANT TO ME.

5 I BRING 23 YEARS OF EXPERIENCE IN WORKING FOR THE SCREEN ACTORS GUILD-PRODUCERS PENSION AND HEALTH PLANS. I STARTED AS A FILE CLERK AND WORKED MY WAY UP TO BEING IN CHARGE OF THE ELIGIBILITY, PARTICIPANT SERVICE, AND PENSION DEPARTMENTS; AS WELL AS OUR NEW YORK AND MIAMI OFFICES. THEREFORE, I BELIEVE MY STRENGTHS ARE BEING ABLE TO TEAM BUILD, MULTI-TASK AND WORK WITH A BROAD VARIETY OF PEOPLE.

I UNDERSTAND MR. ROBBINS REPRESENTED OUR CITY ON THE "CALIFORNIA JOINT POWERS INSURANCE AUTHORITY BOARD OF DIRECTORS", I COULD PRETTY EASILY SLOT IN REPRESENTING OUR CITY ON THAT BOARD. I KNOW IT'S A DIFFERENT TYPE OF INSURANCE, BUT I CERTAINLY WOULD NOT BE STARTING FROM SCRATCH.

7 I BELIEVE MY PREVIOUS ANSWERS HAVE HELPED EXPLAIN THE EXPERIENCE I'D BRING TO THE CITY COUNCIL. IN HEADING DEPARTMENTS AND OFFICES THAT PROVIDED EXCELLENT "PARTICIPANT" SERVICE TO ACTORS AND THEIR PROVIDERS OF HEALTH SERVICES, I HAVE ALWAYS BEEN PASSIONATELY COMMITTED TO SERVICE AND SUPPORTING THE FRONT LINES WHO REPRESENTED OUR PENSION AND HEALTH PLANS ON A DAILY BASIS.

WHEN I MOVED TO LAGUNA WOODS IN 2007, I REALLY DIDN'T KNOW ANYTHING ABOUT THE CITY. ONCE I SETTLED IN, I WAS EXTREMELY IMPRESSED WITH THE GOODS AND SERVICES THAT OUR CITY PROVIDES TO ITS RESIDENTS. AS A PERSON WHO CAME FROM LUMBERING, HEAVILY BUREAUCRATIC LOS ANGELES, THIS WAS QUITE A REVELATION.

THEREFORE, MY GOAL WOULD BE TO SUPORT THE CITY IN CONTINUING TO BE VERY PRO-ACTIVE IN SERVING OUR COMMUNITY:

* ONE WAY TO DO SO WOULD BE TO PROVIDE A MID-WEEK FARMERS MARKET AT THE BACK OF CITY HALL'S PARKING LOT. I THINK OUR RESIDENTS WOULD REALLY APPRECIATE A FARMERS MARKET THAT THEY COULD EASILY ACCESS BY BUS AND GOLF CARTS.

* I ALSO THINK ADDING ONE EXTRA "RECYCLING EVENT" PER YEAR WOULD BE BENEFICIAL AS WE ALL TEND TO ACCUMULATE SO MUCH PAPER AND ELECTRONIC WASTE.

I DO HAVE A SUGGESTION FOR THE CITY COUNCIL COMMENCING 2014:

I THINK IT WOULD BE BENEFICIAL FOR APPROPRIATE CITY STAFF AND THE CITY COUNCIL TO HOLD A JOINT MEETING WITH ALL THREE CITY COMMITTEES AT THE BEGINNING OF EACH YEAR. ALL COMMITTEE MEMBERS COULD BE INTRODUCED AND THE STAFF COULD GIVE A BRIEF OVERVIEW OF SOME OF THE VARIOUS ISSUES THAT EACH COMMITTEE WILL BE ADDRESSING. FOR EXAMPLE, IN 2013, THE LUD AND PUBLIC SAFETY COMMITTEES REVIEWED THE STATE MANDATED HOUSING ELEMENT AND SAFETY ELEMENT. AND, I BELIEVE IN 2014, THE LUD COMMITTEE WILL BE REVIEWING THE ENVIRONMENTAL IMPACT OF THE URBAN CENTER SPECIFIC PLAN. I THINK THIS TYPE OF MEETING WOULD FOSTER A BETTER SENSE OF TEAM WORK BETWEEN BOTH THE RESIDENTS WHO HAVE VOLUNTEERED TO SERVE THEIR COMMUNITY AND CITY STAFF.

ADDITIONAL INFORMATION:

EDUCATION:

BACHELOR OF ARTS FROM CALIFORNIA STATE UNIVERSITY-NORTHRIDGE
HISTORY MAJOR, GEOGRAPHY MINOR

EMPLOYMENT:

I WORKED FOR THE SCREEN ACTORS GUILD-PRODUCERS PENSION AND HEALTH PLANS FOR 23 YEARS. I STARTED AS A FILE CLERK IN 1975. I WAS VERY FORTUNATE TO QUALIFY FOR EARLY RETIREMENT IN DECEMBER 1998, IN ORDER TO CARE FOR MY BRAVE, BRIGHT AND BEAUTIFUL DAUGHTER WHO WAS TERMINALLY ILL. AT THE TIME OF MY EARLY RETIREMENT, I WAS THE DIRECTOR OF THE ELIGIBILITY, PARTICIPANT SERVICES, PENSION DEPARTMENTS, AND OUR NEW YORK AND MIAMI OFFICES.

I WOULD ALSO REPRESENT THE PLANS AT VARIOUS SCREEN ACTORS GUILD MEMBERSHIP MEETINGS AROUND THE COUNTRY, WHEN THEIR MEMBERS REQUESTED SPECIFIC PENSION AND HEALTH INFORMATION.

ONE OF THE ACCOMPLISHMENTS THAT I'M MOST PROUD OF DURING MY CAREER, IS THAT I WAS CHARGED WITH THE DEVELOPMENT AND IMPLEMENTATION OF THE PLANS "AUTOMATIC VOICE RESPONSE SYSTEM". MY TEAM WORKED WITH SPECIAL AVR PROGRAMERS, AND WE DEVELOPED A SYSTEM THAT ANSWERED EARNING, ELIGIBILITY, MEDICAL CLAIM AND ACCRUED PENSION CREDIT INFORMATION. I'M PROUD TO SAY, WE HAD A PERFECT ROLL OUT AFTER TESTING, TESTING AND THEN BETA TESTING.

COMMUNITY ACTIVITIES:

LOS ANGELES

POLICE ADVISORY BOARD, NEIGHBORHOOD COUNCIL, CODE WATCH COMMITTEE.

LAGUNA WOODS

2010 PRESIDENT OF FRIENDS OF THE VILLAGE,

2011 – 2013 SERVED AS AN ADVISOR ON UNITED'S M&C COMMITTEE

2012 – 2013 CHAIRED UNITED'S CANDIDATE INFORMATION COMMITTEE

2012 – 2013 MODERATED UNITED'S "MEET THE CANDIDATES"

2012 MODERATED THE GRF'S "MEET THE CANDIDATES"

2011 – 2012 SERVED ON THE LW CITY LAND USE AND DESIGN COMMITTEE AND CHAIRED THE COMMITTEE IN 2013.

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

Date Received
 Official Use Only

DEC 23 2013

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
 Hamm Lynn

1. Office, Agency, or Court

Agency Name
 Laguna Woods City
 Division, Board, Department, District, if applicable
 City Council
 Your Position
 City Council member

► If filing for multiple positions, list below or on an attachment.

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State
- Multi-County _____
- City of Laguna Woods
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of _____
- Other _____

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2012, through December 31, 2012.
- or-
- The period covered is _____, through December 31, 2012.
- Assuming Office: Date assumed 1/1/2014
- Leaving Office: Date Left _____ (Check one)
- The period covered is January 1, 2012, through the date of leaving office.
- The period covered is _____, through the date of leaving office.
- Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 1

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-
 None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
 (Business or Agency Address Recommended - Public Document)
 747 C Avenida Majorca Laguna Woods CA 92653

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 12-22-13
 (month, day, year)

Signature Lynn Hamm
 (File the originally signed statement with your filing official.)



APPLICATION FOR CITY COUNCIL APPOINTMENT CITY OF LAGUNA WOODS

DEC 23 2013

You must be a current resident and registered voter in the City of Laguna Woods in order to serve on the City Council.

IMPORTANT: You must sign and return an original copy of this form by mail or in-person to the City Clerk's Office, 24264 El Toro Road, Laguna Woods, CA 92637. Your application must be received no later than Monday, December 23, 2013 at 12:00 p.m. Emailed and faxed applications will not be accepted.

NAME: SHARI L. HORNE

PHONE NUMBER: _____

RESIDENCE ADDRESS: 2354 Via Mariposa West - 3C

REGISTERED VOTER IN THE CITY OF LAGUNA WOODS: YES NO

OCCUPATION: RETIRED - BUSINESS WOMAN

NAME/ADDRESS OF PRESENT EMPLOYER (if applicable): NONE

DO YOU HAVE ANY INTERESTS OR ASSOCIATIONS WHICH MIGHT PRESENT A CONFLICT OF INTEREST? IF YES, PLEASE EXPLAIN.

NONE

LIST CURRENT OR PRIOR SERVICE ON ANY CITY COMMITTEES.

GREENING of the Woods Committee

LIST ANY COMMUNITY ACTIVITIES IN WHICH YOU ARE CURRENTLY INVOLVED OR HAVE BEEN INVOLVED IN THE LAST TWELVE MONTHS.

GARDEN VILLA ASSOCIATION - RESIDENT

CANDIDATE INFORMATION COMMITTEE - THIRD MUTUAL

CERT/POD SHOT CLINIC SENIOR SUMMIT VOLUNTEER

EARTHWORKS ENVIRONMENTAL/CONCERNED CITIZENS-RECYCLING

ENERGY CLUB

WHAT DO YOU BELIEVE TO BE THE MAIN RESPONSIBILITIES OF THE LAGUNA WOODS CITY COUNCIL?

TO DO THE BUSINESS OF THE CITY REPRESENTING THE BEST INTERESTS OF THE RESIDENTS. INTERACT WITH NEIGHBORING CITIES TO FORM ALLIANCES AND PARTNERSHIPS. KEEP OUR SERVICES AND INFRASTRUCTURE ROBUST AND IN GOOD REPAIR. ENHANCE AND MAINTAIN A SAFE ENVIRONMENT VIA PERMITS AND REGULATIONS.

WHAT DO YOU BELIEVE ARE YOUR MOST IMPORTANT QUALIFICATIONS FOR A CITY COUNCIL POSITION?

CURIOSITY. I CARE VERY MUCH ABOUT OUR CITY. I WANT TO CONTINUE THE EFFORTS ON RECYCLING AND ENHANCE IT. I AM AN ENVIRONMENTALIST AND STUDY THE EFFECTS OF CLIMATE CHANGE. I ATTEND WACO AND LAFCO MEETINGS. I ALSO HAVE LOTS OF POPULAR SUPPORT CITY WIDE.

WHY DO YOU WISH TO SERVE AS A MEMBER OF THE CITY COUNCIL?

TO GIVE BACK TO THE COMMUNITY. TO HAVE THE OPPORTUNITY TO APPLY MY KNOWLEDGE AND LIFE EXPERIENCES AND CURIOSITY TO THE ISSUES FACING THE CITY TODAY AND INTO THE FUTURE.

I BRING A LONGER TIME PERSPECTIVE TO PROSPECTIVE IMPROVEMENT. I WANT TO CONTINUE THE WORK ON GOLF AND BIKE PATHS AND COMMUNITY SERVICES.

WHAT WOULD YOU BRING BY WAY OF PERSPECTIVE OR EXPERIENCE TO THE CITY COUNCIL AND WHAT ARE YOUR GOALS FOR THE CITY DURING YOUR TERM?

STATEMENT ATTACHED

YOU MAY USE THE BACK OF THE APPLICATION OR ADDITIONAL SHEETS TO COMPLETE YOUR ANSWERS TO THE ABOVE QUESTIONS.

PLEASE ATTACH YOUR RESUME, LETTER OF INTEREST OR ANY ADDITIONAL INFORMATION OR STATEMENTS WHICH YOU FEEL WOULD BE HELPFUL TO THE CITY COUNCIL IN REVIEWING YOUR QUALIFICATIONS.

AUTHORIZATION AND RELEASE

I understand that in connection with this application for appointment, the information contained herein will be made available to the general public upon request. I further understand that if appointed, I will be required to take the oath of office and subject to requirements for filing financial disclosure statements.

PRINT NAME: SHARI L HORNE

SIGNATURE: *Shari L Horne* DATE: 12-23-2013

I have lived in Laguna Woods since 2005. I am a second generation resident, and love living here. Shortly after moving into the community, I became a Building Captain, then a Regional Rep for the Garden Villa Association (GVA). At the same time I was active in, and the Treasurer of, Earthworks, an environmental club. We had just started a recycling program in Third Laguna Mutual using trash bags and collecting from residents ourselves, when Mayor Bob Ring came to a GVA meeting offering blue bins for a pilot recycling project. I was given the program to place the bins, educate the community and monitor utilization of all bins. It was very successful and is in full use today. I was able to work with the City and the franchisee (Ware) and got to see what goes into a new program from the ground up.

My husband and I took advantage of the CERT program and have worked fire watches and POD deployments at SOKA, and twice at St Nicholas' Church.

Because of the recycling project, I became an adviser on the Landscape Committee for Third Mutual, and then an adviser on the Maintenance and Construction Committee. I was elected GVA Treasurer, then President in January 2013 after placing a close fourth in the last election for City Council in 2012.

I am an active member of Concerned Citizens and the Foreign Policy discussion group. I am an environmentalist: I created and held an event for 350.org on climate change which received international attention. I want to work, with our city and our neighbors, on issues of public safety relating to the environment. I care deeply about water issues and have attended WACO and LAFCO meetings. I served on the City Manager's Greening of the Woods Committee, as well.

I want to continue the build-out of golf and bike paths, and the green roof project. I am very glad the City is starting to plan for the effects of climate change. I believe I would be an excellent Council member because I care deeply about our community, am familiar with the issues and have worked on some of them, and work well with others and have a lot of curiosity about issues.

I also have a long term perspective. My interests intersect the issues the City will face, and faces, and I hope these qualities will serve the people of Laguna Woods well.

SHARPE HORNE
Dec. 23, 2013



Shari L. Horne

Candidate for
Council Member; City of Laguna Woods



The information on this page is provided by the candidate.
The LWV neither supports nor opposes any political party or candidate.

Biographical Highlights

- Occupation: Retired Businesswoman
- Environmentalist
- Advisor to HOA Board committees
- Vice President Garden Villa Assoc
- Greening of the Woods-member
- CERT & TIP trained



Top Priorities if Elected

- expand and improve recycling and save resources
- Fiscal Stability
- persue newer technologies for energy and water



Key Endorsements

- Dr. John Paulus
- Harry Curtis
- Marty Rhodes



Position Papers

Term Limits

Currently no term limits exist for City Council seats. Other cities limit councilmembers to two terms.

Competitive Bidding for Waste Disposal

I Believe competition can lower our rates and provide greater efficiency for recycling.

Fiscal Stability

Keep and upgrade the services and amenities to the Community by finding cost efficiencies and stretching dollars

Campaign Contact Information

Address:
2354 Via Mariposa West-3C
Laguna Woods, Ca. 92637

Full Biography for Shari L. Horne

Candidate for
Council Member; City of Laguna Woods



This information is provided by the candidate

- I am an optimist.
- I lived overseas in Israel for 3 1/2 years and was exposed to many different cultures, customs and languages. Once I spoke the language I went to work for Bank Leumi in the Foreign Currency Division, working exclusively with Barclays Bank in London and South Africa. This gave me an interest in International markets, for which I later took advanced college courses.
- I owned my own consumer products business for more than 10 years. I started small doing the inventory, advertising and budgets myself. I became one of the top representatives for the company out-selling many in my region; I received recognition at the Company's national convention. Later I reached out to other business owners of different products and we formed a network to offer our clients a fuller range of products and services. We became the 'go to' place for people to call first. We could all reach more people than any of us could reach alone. It was very successful.
- I was going to school for Financial Planning and Portfolio Analysis during this time, changing my business to a more mail order model to accommodate school. The stock market drove my curiosity, and was a lot of fun: I enjoyed researching companies, and the International currency exchange I'd learned dovetailed with my new expanding knowledge.
- I went to work for a Board and Care for chronically ill psychotic and schizophrenic patients. I became a Program Director with an out-patient hospitalization program for those patients. We worked with three hospitals and many different diagnosis patients. Here I learned "crisis management" skills, like how to diffuse potentially dangerous situations and how to work with difficult people in stressful situations. It was a most rewarding job. I got to touch lives and that became everything for me. It is one major reason why I decided to run for City Council.
- While Treasurer for the Earthworks club, I was one of the leaders who started the Pilot Recycling Program in an effort to bring real recycling to Laguna Woods Village. We collected trash from several multiple story buildings for months and months. We were able to keep contaminates low and were successful enough that the City stepped in and offered

to buy us 50, then 100 bins, to expand the Pilot Program in the Village. I was fortunate enough to organize the placement of those bins, and again, we were successful in our educational efforts to keep contaminants low as the Program expanded to the whole of the Village. I also helped write and distribute much of the educational materials used: we advertised on the local cable channel, the local newspaper and went door to door. The program, now a permanent part of Village life, is up and running well.

- I was appointed to the city's prestigious 'Greening of the Woods' committee and have served for three years. My husband and I became trained CERT (Certified Emergency Response Team) volunteers and I was also trained in TIP (Trauma Intervention Program).
- I am an advisor to the Third Mutual's Maintenance and Construction Committee, Landscape and Recycling committees, and the Candidate Information Committee. I attend most Third Mutual Board meetings, and watch most GRF and United Mutual meetings. And, of course, the City Council meetings.
- I am a vice president of the Garden Villa Association, and serve as a Building Captain and Regional Representative.
- I organized an event in the Village for the group "350.org" to raise awareness of carbon dioxide emissions to the atmosphere. We placed golf carts in the shape of the number 350, took a photo from a manlift and it was shown in New York's Times Square and got attention and publicity worldwide.
- I belong to many clubs here, among them: Concerned Citizens, where I did street theater in support of senior services; Village Cannabis, for seniors' rights to alternative medication; also Friends of the Village and the Community Civic Association.

Next Page: [Political Philosophy](#)

[Candidate Page](#) || [Feedback to Candidate](#) || [This Contest](#)
[November 2012 Home \(Ballot Lookup\)](#) || [About Smart Voter](#)

The League of Women Voters does not support or oppose any candidate or political party.

Created from information supplied by the candidate: October 3, 2012 13:49

Smart Voter <<http://www.smartvoter.org/>>

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Political Philosophy for Shari L. Horne

Candidate for
Council Member; City of Laguna Woods



This information is provided by the candidate

- I imagine new technologies and efficiency's and I want to actively persue these.
- Maintain and improve the levels of service and programs to the residents of Laguna Woods.
- Competitive bidding for trash and recycling services to reduce costs. It's not just about reducing trash and getting rid of waste-it is conserving resources.
- Go solar for street lights.
- Expand and maintain golf cart, biking and walking paths.
- Grow our recycling and conservation efforts.
- Explore term limits for councilmembers.
- Stress the importance of shopping locally.
- Have a 'Talk to me-I'll listen to you' program
- Expand the visits to shut ins program

Next Page: [Additional Endorsements](#)

[Candidate Page](#) || [Feedback to Candidate](#) || [This Contest](#)
[November 2012 Home \(Ballot Lookup\)](#) || [About Smart Voter](#)

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Created from information supplied by the candidate: October 3, 2012 13:49

Smart Voter <<http://www.smartvoter.org/>>

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COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) HORNE (FIRST) SHARI (MIDDLE) L

1. Office, Agency, or Court

Agency Name City of Laguna Woods
Division, Board, Department, District, if applicable
Your Position CITY COUNCIL MEMBER-CANDIDATE

► If filing for multiple positions, list below or on an attachment.

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of Laguna Woods Other _____

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2012, through December 31, 2012. Leaving Office: Date Left ____/____/____ (Check one)
- or- The period covered is ____/____/____, through December 31, 2012. The period covered is January 1, 2012, through the date of leaving office.
- Assuming Office: Date assumed ____/____/____ The period covered is ____/____/____, through the date of leaving office.
- Candidate: Election year 2014 and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 3

- Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached
- Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached
- or- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
2354 Via Mariposa W-3C Laguna Woods Ca 92637

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed DEC 23, 2013
(month, day, year)

Signature [Signature]
(File the originally signed statement with your filing official.)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name

Shari L. Horwe

▶ NAME OF BUSINESS ENTITY
GENERAL ELECTRIC

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
CONSUMER PRODUCTS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 12 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
ALTRIA GROUP

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
CONSUMER PRODUCTS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 12 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
EXXON MOBIL

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
ENERGY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 12 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
CONSOLIDATED EDISON

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
UTILITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 12 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
NOVARTIS ~~AG~~ A.G.

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
PHARMACEUTICALS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 12 _____ / _____ / 12
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
PROFESSIONAL COMMUNITY MANAGEMENT

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
PROPERTY MANAGEMENT

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other 401K _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 12 _____ / _____ / 12
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
SHARI L. HORNE

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
PROFESSIONAL COMMUNITY MANAGEMENT

ADDRESS (Business Address Acceptable)
24351 EL TORO RD, LAGUNA WOODS

BUSINESS ACTIVITY, IF ANY, OF SOURCE
PROPERTY MANAGEMENT

YOUR BUSINESS POSITION
GATE AMBASSADOR

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more

 Other _____
(Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more

 Other _____
(Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
_____	_____ % <input type="checkbox"/> None	_____
ADDRESS (Business Address Acceptable)		

BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN	
_____	<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
	<input type="checkbox"/> Real Property _____	Street address
HIGHEST BALANCE DURING REPORTING PERIOD		_____
<input type="checkbox"/> \$500 - \$1,000		City
<input type="checkbox"/> \$1,001 - \$10,000		
<input type="checkbox"/> \$10,001 - \$100,000	<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> OVER \$100,000	<input type="checkbox"/> Other _____	(Describe)

Comments: _____



APPLICATION FOR CITY COUNCIL APPOINTMENT
CITY OF LAGUNA WOODS

RECEIVED
DEC 20 2013
City Clerk
City of Laguna Woods

You must be a current resident and registered voter in the City of Laguna Woods in order to serve on the City Council.

IMPORTANT: You must sign and return an original copy of this form by mail or in-person to the City Clerk's Office, 24264 El Toro Road, Laguna Woods, CA 92637. Your application must be received no later than Monday, December 23, 2013 at 12:00 p.m. Emailed and faxed applications will not be accepted.

NAME: Rae C. Tso

PHONE NUMBER: _____

RESIDENCE ADDRESS: 3256A San Amadeo, Laguna Woods, CA 92637

REGISTERED VOTER IN THE CITY OF LAGUNA WOODS: YES NO

OCCUPATION: Retired - Program Manager, Alcatel - Lucent Technologies, Inc.

NAME/ADDRESS OF PRESENT EMPLOYER (if applicable): _____

DO YOU HAVE ANY INTERESTS OR ASSOCIATIONS WHICH MIGHT PRESENT A CONFLICT OF INTEREST? IF YES, PLEASE EXPLAIN.

NONE

LIST CURRENT OR PRIOR SERVICE ON ANY CITY COMMITTEES.

NONE

LIST ANY COMMUNITY ACTIVITIES IN WHICH YOU ARE CURRENTLY INVOLVED OR HAVE BEEN INVOLVED IN THE LAST TWELVE MONTHS.

1) Director of Third Laguna Hills Mutual (TLHM) Board - 2010-2013.

2) Docent Tour Guide of Laguna Woods Village.

3) Director of Saddleback Memorial Foundation (SMF) Board - 2013-2016.

WHAT DO YOU BELIEVE TO BE THE MAIN RESPONSIBILITIES OF THE LAGUNA WOODS CITY COUNCIL?

Good financial management.

Listen to our residents. Meet the needs of our residents within our financial constraints.

Maintain a good working relationship with the county, other agencies, adjacent cities, and Laguna Woods Village.

WHAT DO YOU BELIEVE ARE YOUR MOST IMPORTANT QUALIFICATIONS FOR A CITY COUNCIL POSITION?

My financial knowledge & experience should be helpful for oversight of the financial health of our City.

Listen to understand our residents' needs & wants. Be empathic.

A team player. Be respectful. Always negotiate with a "win-win" solution in mind. Civility and collaboration are very important.

WHY DO YOU WISH TO SERVE AS A MEMBER OF THE CITY COUNCIL?

The City has done such an excellent job of securing grant money to provide social, health, recreation, and transportation benefits to our residents. I want to be a part of this process.

I believe our current and past Council members have done their "due diligence", and I will do my part.

WHAT WOULD YOU BRING BY WAY OF PERSPECTIVE OR EXPERIENCE TO THE CITY COUNCIL AND WHAT ARE YOUR GOALS FOR THE CITY DURING YOUR TERM?

We are a multi-cultural City and it would be useful to have that represented on the Council.

I would support the current financial model/foundation established by our Council.

I will use my financial skills + experience to assist the financial issues.

I will learn from experienced Council members, staff, listen to our residents and seek expert opinions before making decisions.

YOU MAY USE THE BACK OF THE APPLICATION OR ADDITIONAL SHEETS TO COMPLETE YOUR ANSWERS TO THE ABOVE QUESTIONS.

PLEASE ATTACH YOUR RESUME, LETTER OF INTEREST OR ANY ADDITIONAL INFORMATION OR STATEMENTS WHICH YOU FEEL WOULD BE HELPFUL TO THE CITY COUNCIL IN REVIEWING YOUR QUALIFICATIONS.

AUTHORIZATION AND RELEASE

I understand that in connection with this application for appointment, the information contained herein will be made available to the general public upon request. I further understand that if appointed, I will be required to take the oath of office and subject to requirements for filing financial disclosure statements.

PRINT NAME: Rae C. Tso

SIGNATURE: Rae C. Tso DATE: 12/20/2013

Rae C. Tso
3256A San Amadeo, Laguna Woods, CA 92637

EDUCATION –

Certificate in Project Management – Stevenson Institute, NJ
MS – Illinois State University, Normal/Bloomington, IL
Post Graduate course work in Telecommunications – Illinois Institute of Technology, Chicago, IL
Accounting - College of Du Page, Glen Ellyn, IL

PROFESSIONAL EXPERIENCE –

MetroPCS – Directed 4G (Generation) LTE (Long Term Evolution) deployments (2010)
Alcatel-Lucent – Managed wireless networks deployment nation-wide (2000 – 2009)
Alcatel – Lucent – Managed Y2K Program in Asia, Europe and North America (1998 – 2000)
AT&T Bell Labs – Wireless Development (1990 – 1998)
AT&T Bell Labs – 5ESS (Electronics Switching Systems) Engineer (1987-1990)
AT&T Bell Labs – Managed in-house and remote technical training courses (1984-1987)
AT&T Bell Labs – Financial Service Specialist (1978-1984)

COMMUNITY SERVICE-

Director of Third Laguna Hills Mutual (TLHM) Board – 2010 – 2013
Docent Tour Guide for Laguna Woods Village – 2013 -
Director of Saddleback Memorial Foundation (SMF) Board – 2013 – 2016

PERSONAL STATEMENT –

I came to the US for higher education in 1967, with the guidance and support of generous American people who I met along the way, I completed my MS degree, continued attending classes, reared two children with my husband and had a fulfilled and satisfied career. I owe much to my adopted country. It has done much for me and my family. I always volunteered at any opportunity I could participate in during my early years. After retirement, “pay back” to my adopted country is my only mission and I will always contribute my skills when I can.

STATEMENT OF ECONOMIC INTERESTS
 COVER PAGE

RECEIVED
 Date Received: DEC 20 2013
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 City Clerk
 City of Laguna Woods
 C

Please type or print in ink.

NAME OF FILER (LAST) Tso (FIRST) Rae

1. Office, Agency, or Court

Agency Name City of Laguna Woods
 Division, Board, Department, District, if applicable _____
 Your Position City Council

► If filing for multiple positions, list below or on an attachment.

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

State Judge or Court Commissioner (Statewide Jurisdiction)
 Multi-County _____ County of _____
 City of Laguna Woods Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2012, through December 31, 2012.
 -or-
 The period covered is _____, through December 31, 2012.
 Assuming Office: Date assumed _____
 Candidate: Election year _____ and office sought, if different than Part 1: _____
 Leaving Office: Date Left _____ (Check one)
 The period covered is January 1, 2012, through the date of leaving office.
 The period covered is _____, through the date of leaving office.

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 5

Schedule A-1 - Investments - schedule attached
 Schedule A-2 - Investments - schedule attached
 Schedule B - Real Property - schedule attached
 Schedule C - Income, Loans, & Business Positions - schedule attached
 Schedule D - Income - Gifts - schedule attached
 Schedule E - Income - Gifts - Travel Payments - schedule attached
 -or-
 None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
 (Business or Agency Address Recommended - Public Document)
3256A San Amadeo Laguna Woods CA 92637

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed Dec. 20, 2013
 (month, day, year)

Signature Rae Tso
 (File the originally signed statement with your filing official.)

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)
Do not attach brokerage or financial statements.

<p>CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION</p> <p>Name <u>Rae C. Tso</u></p>

▶ NAME OF BUSINESS ENTITY
Individual Retirement Account (IRA)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Mutual Fund

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Bonds (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE: Not Applicable

 / /12 / /12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /12 / /12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /12 / /12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /12 / /12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /12 / /12
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /12 / /12
ACQUIRED DISPOSED

Comments: _____

SCHEDULE B
Interests in Real Property
 (Including Rental Income)

Name
Rae C. Tao

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
158-01-012-00

CITY 77 centre
Mountain View, CA 94041

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED 07/13/1999 DISPOSED 1/1/12

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None
Andrew Whitehead + Mindy Ju

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
00107; Block/1023; Lot/1014

CITY 3036-38 California street
San Francisco, CA 94115

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED 09/13/1996 DISPOSED 1/1/12

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None
Abdul-Rahim Syed / Elizabeth Ganson
Benjamin Schnayerson / Lauren

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE _____% None TERM (Months/Years) _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE _____% None TERM (Months/Years) _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
Raei. Tso

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Alcatel-Lucent Technologies Inc

ADDRESS (Business Address Acceptable)
P.O. Box 57576

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Jacksonville, FL 32241-7576

YOUR BUSINESS POSITION
Retired Pension

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more

 Other _____
(Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Social Security Benefit

ADDRESS (Business Address Acceptable)
600 West Madison

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Chicago, IL 60661

YOUR BUSINESS POSITION
Retirement benefit

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more

 Other _____
(Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
Street address

City
 Guarantor _____
 Other _____
(Describe)

Comments: _____

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